**INTEREST RATES MARKET NOTICE**

**Date: 3 April 2017**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES LIMITED –“SHS30; SHS31”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES LIMITED** on Interest Rate Market with effect from 5 April 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SHS30

**Nominal Issued** R 1,079,000,000.00

**Issue Price** 100%

**Coupon** 9.158% (3 Month JIBAR as at 31 March 2017 of 7.358% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 April 2020

**Books Close Date(s)** 27 December, 26 March, 25 June, 26 September

**Interest Payment Date(s)** 5 January, 5 April, 5 July, 5 October

**Last Day to Register** By 17:00 on26 December, 25 March, 24 June, 25 September

**Issue Date** 5 April 2017

**Date Convention** Following

**Interest Commencement Date** 5 April 2017

**First Interest Payment Date** 5 July 2017

**ISIN No.** ZAG000143207

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SHS30%20Pricing%20Supplement%2020170405.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SHS30%20Pricing%20Supplement%2020170405.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SHS31

**Nominal Issued** R 414,000,000.00

**Issue Price** 100%

**Coupon** 9.358% (3 Month JIBAR as at 31 March 2017 of 7.358% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 October 2022

**Books Close Date(s)** 27 December, 26 March, 25 June, 26 September

**Interest Payment Date(s)** 5 January, 5 April, 5 July, 5 October

**Last Day to Register** By 17:00 on26 December, 25 March, 24 June, 25 September

**Issue Date** 5 April 2017

**Date Convention** Following

**Interest Commencement Date** 5 April 2017

**First Interest Payment Date** 5 July 2017

**ISIN No.** ZAG000143215

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement** TBA

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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